SAMEER KUMAR SAMAL



ACADEMIC PROFILE PGDM FINANCE 2025 7.0 CGPA Jagdish Sheth School of Management (JAGSoM), Bengaluru **BBA-FINANCE** 72.3 % Rourkela Institute of Management Studies, Rourkela, Odisha 2022 51.6 % DR A.N.K DAV Public School, Rourkela, Odisha Class XII(CBSE) 2019 Class X(CBSE) 72.2 % DR A.N.K DAV Public School, Rourkela, Odisha 2017 **AREAS OF STUDY** Advance Fundamental Analysis and Portfolio Management, Wealth Management, Financial Trading Lab, Corporate Finance, Financial Accounting and Financial Statement Analysis, Design Thinking, Technical Analysis, Proficiency in Business Tools ACADEMIC PROJECT(S) **Fundamental Analysis and Portfolio Management** Developed screening criteria to filter potential high-performing companies for an investment portfolio and calculated momentum scores to assess their performance Constructed a well-researched and strategic portfolio based on the calculated momentum scores Utilized the efficient frontier and capital allocation line to help investors optimize their portfolios for the best possible risk-return balance and make informed decisions Financial Accounting and Financial Statement Analysis (Ratio Analysis) Analyzed companies within the same sector to benchmark their performance against peers, ensuring a comprehensive industry comparison Calculated key financial ratios to gain deep insights into each company's overall financial standing and performance metrics Conducted detailed financial analysis to assess the fiscal health and competitive position of each company, aiding strategic decisionmaking Financial Trading Lab (Renko Charts) Analyzed stocks that were dropping in value using Renko Charts and fine-tuned the chart settings for better trading decisions Set a strategy with a small loss limit (1%) and aimed for big gains (8-10 times the entry price) to maximize profit potential Used a recovery strategy where, if a trade lost money, the next trade had double the quantity to cover the previous loss, showcasing effective risk management **OPENASAPP** Project Developed an app for real-time inventory tracking, improving business efficiency Used Excel Functions to monitor demand and sales Created an app that provided accurate inventory data for better decision-making and business efficiency **Power Bi (Sales Dashboard)** Visualized the sum of sales amounts by state for better regional insights Visualized the quantity sold across categories like clothing, furniture, and electronics Improved sales strategy by identifying key regional trends and customer payment preferences CERTIFICATIONS 2023 Financial Modeling and Valuation Udemy Investment Banking Course Udemy 2023 Personal & Family Financial Planning 2024 Coursera Excel Power Tools for Data Analysis Coursera 2024 **POSITIONS OF RESPONSIBILITY** Member at Pep and Sports Committee [2023-2025] • Contributed to the Pep and Sports Committee by organizing and leading activities such as debates, group discussions, and personal interviews, fostering improved communication skills and personal development **JAGSoM**, Bengaluru among participants. Coordinated and participated in sports events to promote teamwork and personal growth, enhancing • overall engagement and performance within the committee.

ACCOMPLISHMENTS

 Got a Player of the Tournament in JAGSoM Super league. Organized a walkathon event to support girls' education. 		Got a Player of the Tournament in JAGSoM Super league.
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SKILLS Analytical Skills, Creativity, Bloomberg, MS Excel, MS Word, MS Power Point,

JAGSoM Placement Season 2024-2025